



## 2020-2021 Financial Aid Special Circumstance Form

Student Name: \_\_\_\_\_ Rice Student ID: \_\_\_\_\_

Rice considers it the responsibility of parents to contribute to educational costs but understands a family may be impacted by special circumstances. A special circumstance is a life altering event in the family's life that changes the family's financial situation as provided by the current financial aid application. The Office of Financial Aid may take into consideration a request to review the student's financial aid award with the family's current financial situation. An Appeals Committee will review this request and the required supporting documents for consideration. There is no guarantee the review will result in changes to the student financial aid award.

**1. What is the student's special circumstance that caused the families financial situation to change?**

Some examples of special circumstances include, but are not limited to, loss of employment, cases where a parent is a dislocated worker, or cases where a change in the student's housing status results in homelessness, nursing home expenses not covered by insurance, dependent care or other circumstances.

\_\_\_\_\_ Attach a personal statement explaining the circumstance and financial impact.  
\_\_\_\_\_ Attach documents that reflect the financial change.

**2. In what year did the family's financial situation change?**

If the family's financial situation changed less than six months before this request for a special circumstance review, the Financial Aid Administrator may postpone presentation to an appeals committee until six months have passed.

\_\_\_\_\_ 2018  
\_\_\_\_\_ 2019   => Attach 2019 IRS Individual Income Tax forms and schedules  
\_\_\_\_\_ 2020   => Attach Anticipated 2019 Income Verification Form and employment change Documents, such as letter of termination and state unemployment statement.

I certify that all information reported on this form is complete and correct as of this date. I realize that the Office of Financial Aid may request additional documentation in support of any information provided, and I understand that submission of this form does not guarantee an increase in financial aid.

Student's signature \_\_\_\_\_ Date: \_\_\_\_\_

Parent's signature \_\_\_\_\_ Date: \_\_\_\_\_



## 2020 or 2021 Anticipated Income Source

Attach documents that support the anticipated income type and dollar amount.

| Anticipated 2020 or 2021 income source                              | 2020 or 2021<br>pre-tax amount |
|---|--------------------------------|
| Parent's wages, salaries, tips (Parent's name _____) )              | \$                             |
| Parent 2's wages, salaries, tips (Parent's name _____) )            | \$                             |
| Interest income   | \$                             |
| Dividends   | \$                             |
| Alimony received  | \$                             |
| Net income from business or farm                                    | \$                             |
| Net rental income (or loss)   | \$                             |
| Pensions, annuities, royalties, partnerships, estates, trusts, etc. | \$                             |
| IRA distributions   | \$                             |
| Capital Gains (or losses)   | \$                             |
| Unemployment compensation, severance pay, etc.                      | \$                             |
| Other taxable income  | \$                             |
| Child support received  | \$                             |
| Contribution to tax-deferred retirement plans (401k, 403b, etc.)    | \$                             |
| Untaxed disability income   | \$                             |
| Social Security   | \$                             |
| Housing and living allowance paid to clergy, military, etc.         | \$                             |
| Other untaxed income (Specify sources: _____)                       | \$                             |

I certify that all information reported on this form is complete and correct as of this date. I realize that the Financial Aid Office may request additional documentation in support of any information provided here, and I understand that submission of this form does not guarantee an increase in financial aid.

Student's signature \_\_\_\_\_ Date: \_\_\_\_\_

Parent's signature \_\_\_\_\_ Date: \_\_\_\_\_