



2019-2020 Financial Aid Special Circumstance Form

Student Name: _____ Rice Student ID: _____

Rice considers it the responsibility of parents to contribute to educational costs but understands a family may be impacted by special circumstances. A special circumstance is a life altering event in the family's life that changes the family's financial situation as provided by the current financial aid application. The Office of Financial Aid may take into consideration a request to review the student's financial aid award with the family's current financial situation. An Appeals Committee will review this request and the required supporting documents for consideration. There is no guarantee the review will result in changes to the student financial aid award.

1. What is the student's special circumstance that caused the families financial situation to change?

Some examples of special circumstances include, but are not limited to, loss of employment, cases where a parent is a dislocated worker, or cases where a change in the student's housing status results in homelessness, nursing home expenses not covered by insurance, or dependent care.

_____ Attach a personal statement explaining the circumstance and financial impact.

_____ Attach documents that reflect the financial change.

2. In what year did the family's financial situation change?

If the family's financial situation changed less than six months before this request for a special circumstance review, the Financial Aid Administrator may postpone presentation to an appeals committee until six months have passed.

_____ 2017

_____ 2018 => Attach 2018 IRS Individual Income Tax forms and schedules

_____ 2019 => Attach Anticipated 2019 Income Verification Form and employment change Documents, such as letter of termination and state unemployment statement.

I certify that all information reported on this form is complete and correct as of this date. I realize that the Office of Financial Aid may request additional documentation in support of any information provided, and I understand that submission of this form does not guarantee an increase in financial aid.

Student's signature _____ Date: _____

Parent's signature _____ Date: _____



2019 or 2020 Anticipated Income Source

Attach documents that support the anticipated income type and dollar amount.

Anticipated 2019 or 2020 income source	2019 or 2020 pre-tax amount
Parent's wages, salaries, tips (Parent's name _____)	\$ _____
Parent 2's wages, salaries, tips (Parent's name _____)	\$ _____
Interest income	\$ _____
Dividends	\$ _____
Alimony received	\$ _____
Net income from business or farm	\$ _____
Net rental income (or loss)	\$ _____
Pensions, annuities, royalties, partnerships, estates, trusts, etc.	\$ _____
IRA distributions	\$ _____
Capital Gains (or losses)	\$ _____
Unemployment compensation, severance pay, etc.	\$ _____
Other taxable income	\$ _____
Child support received	\$ _____
Contribution to tax-deferred retirement plans (401k, 403b, etc.)	\$ _____
Untaxed disability income	\$ _____
Social Security	\$ _____
Housing and living allowance paid to clergy, military, etc.	\$ _____
Other untaxed income (Specify sources: _____)	\$ _____

I certify that all information reported on this form is complete and correct as of this date. I realize that the Financial Aid Office may request additional documentation in support of any information provided here, and I understand that submission of this form does not guarantee an increase in financial aid.

Student's signature _____ Date: _____

Parent's signature _____ Date: _____